## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 30, 2001

REGISTRATION NO.: 24097 BOOK: 85 PAGE: 294

BONDS ISSUED BY: West Nodaway County R-I School District

AMOUNT OF ISSUE: \$790,000.00 COUNTY: of Nodaway

DATE OF ISSUE: December 12, 2001 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be

sufficient for the redemption in advance of their maturity of \$790,000 of

the District's General Obligation Refunding Bonds, Series 1997

| Rate of Interest | Amount |            | Maturity   |
|------------------|--------|------------|------------|
| 2.300%           | \$     | 100,000.00 | 03/01/2003 |
| 2.500%           |        | 100,000.00 | 03/01/2004 |
| 2.800%           |        | 110,000.00 | 03/01/2005 |
| 3.050%           |        | 115,000.00 | 03/01/2006 |
| 3.300%           |        | 120,000.00 | 03/01/2007 |
| 3.500%           |        | 125,000.00 | 03/01/2008 |
| 3.650%           |        | 120,000.00 | 03/01/2009 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after

March 1, 2004 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$790,000.00
INTEREST RATE: 3.2500%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable